

First Supplemental Information Memorandum dated 21 April 2016

LVMH FINANCE BELGIQUE SA

(incorporated as société anonyme / naamloze vennootschap) under the laws of Belgium,
with enterprise number 0897.212.188 RPR/RPM (Brussels))

EUR 4,000,000,000

Belgian Multi-currency Short-Term Treasury Notes Programme

Irrevocably and unconditionally guaranteed by

LVMH Moët Hennessy - Louis Vuitton SE

(incorporated as European company under the laws of France, and registered under number 775 670 417 (R.C.S. Paris))

The Programme is rated A-1 by Standard & Poor's Ratings Services,
a division of the McGraw-Hill Companies, Inc.

Arranger



**BNP PARIBAS
FORTIS**

Dealers

**Banque Fédérative du Crédit Mutuel
BRED Banque Populaire
Crédit Industriel et Commercial
Natixis
ING Belgium SA/NV**

**BNP Paribas
Crédit Agricole Corporate and Investment Bank
BNP Paribas Fortis SA/NV
Société Générale
ING Bank N.V. Belgian Branch**

Issuing and Paying Agent

BNP Paribas Fortis SA/NV

This first supplemental information memorandum is dated 21 April 2016 (the “**First Supplemental Information Memorandum**”) and is supplemental to, and shall be read in conjunction with, the information memorandum dated 20 October 2015 (the “**Information Memorandum**”).

Unless otherwise defined herein, terms defined in the Information Memorandum have the same respective meanings when used in this First Supplemental Information Memorandum.

As from the date of this First Supplemental Information Memorandum:

- (i) ING Belgium SA/NV and ING Bank N.V. Belgian Branch have been appointed by the Issuer as Dealer under the Dealer Agreement;
- (ii) the First Supplemental Information Memorandum shall not circulate separately from the Information Memorandum (the First Supplemental Information Memorandum being hereby subject to the same distribution restrictions as the ones specified in the Information Memorandum) and any reference to the Information Memorandum specified in the Information Memorandum shall be construed as a reference to the Information Memorandum as supplemented by the First Supplemental Information Memorandum.

Potential investors are invited to read this First Supplemental Information Memorandum, in addition to the Information Memorandum, and in particular the risk factors, the Conditions and the selling restrictions, prior to investing.

Nevertheless, a decision to invest in Treasury Notes should not be made on the sole basis of this document and should only be made (by the potential investor) after a careful analysis of all its features and risks (including the ones concerning the Issuer), by taking into account its own financial, accounting, and tax situation (and the possible related impacts of purchasing Treasury Notes) and the potential investor's own objectives, experience, financial and operational resources and other relevant circumstances, and after having obtained all necessary information and advice from professional advisers (including legal, accounting, and tax advisers) if the potential investor estimates such advice is necessary.

The potential investor should conduct its own analysis, using such assumptions as it deems appropriate and performing all the checks it would estimate as necessary, and should fully consider other available information, including any risk factor, in order to make an informed assessment of the Treasury Notes and of the Issuer and to make an independent determination of the suitability, risks, and consequences of such instrument for the potential investor.

Potential investors are invited to read the latest available version of the rulebook of the NBB (as published by the NBB on its website www.nbb.be) for more information and details on the way of working and related constraints of the Clearing System for the clearing of the Treasury Notes.

Each holder of Treasury Notes from time to time represents through its acquisition of a Treasury Note that it is and, as long as it holds any Treasury Notes, shall remain a Qualifying Investor (as defined in the Conditions).

CERTIFICATION OF INFORMATION

CERTIFICATION OF INFORMATION RELATING TO THE ISSUER

Persons responsible for the Information Memorandum LVMH Finance Belgique SA represented by Ms. Jeanne-Hélène POURET.
Declaration of the person(s) responsible for the Information Memorandum The undersigned, acting as duly authorised officer of the Issuer, having made all reasonable enquiries confirm that to the best of their knowledge and belief:

- (a) the Information Memorandum as supplemented by this First Supplemental Information Memorandum and any annexes, or supplements thereof contains all information with respect to the Issuer and the Treasury Notes to be issued under this Programme which is material in the context of the Programme;
- (b) the information with respect to the Issuer and the Treasury Notes contained in the Information Memorandum is true and accurate in all material respects and is not misleading;
- (c) the opinions and intentions expressed in the Information Memorandum are honestly held; and
- (d) there are no other facts the omission or occurrence of which would, in the context of the Programme and the issuance of Treasury Notes thereunder, make any such information or the expression of any such opinions or intentions misleading.

In accordance with the terms of the Treasury Notes Law and the Treasury Notes Decree, the Issuer accepts responsibility for the Information Memorandum and its supplements and updates if any; in particular, the Issuer will be responsible towards interested parties for losses which may occur as an immediate and direct result of the absence or inaccuracy of any matters that are required to be contained herein pursuant to Article 5 of the Treasury Notes Law and pursuant to the provisions of Chapter II, Section 2 of the Treasury Notes Decree.

Date, place of signature, signature

21 April 2016, Brussels.

Independent auditors of the Issuer, who have audited the accounts of the Issuer's annual report
Disclaimer clauses for Dealers, IPA and Arranger

Jeanne-Hélène POURET
Managing Director

Ernst & Young Réviseurs d'Entreprises SCCRL, represented by Mr. Jean-François Hubin.

See pages 2 to 4 of the Information Memorandum.

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