Third Supplemental Information Memorandum dated 23 July 2019

LVMH FINANCE BELGIQUE SA
(incorporated as société anonyme / naamloze vennootschap) under the laws of Belgium, with enterprise number 0897.212.188 RPR/RPM (Brussels)

EUR 4,000,000,000

Belgian Multi-currency Short-Term Treasury Notes Programme
Irrevocably and unconditionally guaranteed by

LVMH Moët Hennessy - Louis Vuitton SE
(incorporated as European company under the laws of France, and registered under number 775 670 417 (R.C.S. Paris))

The Programme is rated A-1 by

Standard & Poor’s Ratings Services, a division of the McGraw-Hill Companies, Inc. and,

Arranger

Dealers

BNP Paribas
Crédit Agricole Corporate and Investment Bank

Banque Fédérative du Crédit Mutuel
BRED Banque Populaire
Crédit Industriel et Commercial
Natixis
ING Belgium SA/NV

ING Bank N.V. Belgian Branch

ISSUING AND PAYING AGENT

BNP Paribas Fortis SA/NV
This third supplemental information memorandum is dated 23 July 2019 (the “Third Supplemental Information Memorandum”) and is supplemental to, and shall be read in conjunction with, the information memorandum dated 20 October 2015 as supplemented on 21 April 2016 and on 28 April 2017 (the “Information Memorandum”).

Unless otherwise defined herein, terms defined in the Information Memorandum have the same respective meanings when used in this Third Supplemental Information Memorandum.

As of the date of this Third Supplemental Information Memorandum:

(i) The Issuer hereby makes the following additional disclosure:
Moody’s assigned on 3 July 2019 a first-time A1 long-term issuer rating and Prime-1 (P-1) short-term rating to LVMH Moët Hennessy Louis Vuitton SE;

(ii) The paragraph 1.17 “Rating(s) of the Programme” of the section entitled “1. Description of the Programme” is completed at the end by the following: “This Programme is not rated by Moody’s”; and

(iii) The paragraph 2.16b of the section entitled “2.B Information concerning the Guarantor” is hereby amended and replaced entirely by the following:

“2.16b Rating of the Guarantor:
At the date of this Information Memorandum:
- the long-term corporate rating of the Guarantor by Standard & Poor’s Ratings Services, a division of the McGraw-Hill Companies, Inc. is A+/Stable, and
- the short-term corporate rating of the Guarantor by Standard & Poor’s Ratings Services is A-1, and
- the long-term corporate rating of the Guarantor by Moody’s Investors Service is A1/Stable, and
- the short-term corporate rating of the Guarantor by Moody’s Investors Service is P-1

A rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, change or withdrawal at any time by the assigning rating agency.”

Except as stated above, no information is amended, added or incorporated by reference in the Information Memorandum by virtue of this Third Supplemental Information Memorandum.

The Third Supplemental Information Memorandum shall not circulate separately from the Information Memorandum as supplemented (the Third Supplemental Information Memorandum being hereby subject to the same distribution restrictions as the ones specified in the Information Memorandum) and any reference to the Information Memorandum specified in the Information Memorandum shall be construed as a reference to the Information Memorandum as supplemented by the First, Second and Third Supplemental Information Memorandum.

Potential investors are invited to read this Third Supplemental Information Memorandum, in addition to the Information Memorandum, and in particular the risk factors, the Conditions and the selling restrictions, prior to investing.

Nevertheless, a decision to invest in Treasury Notes should not be made on the sole basis of this document and should only be made (by the potential investor) after a careful analysis of all its features and risks (including the ones concerning the Issuer), by taking into account its own financial, accounting, and tax situation (and the possible related impacts of purchasing Treasury Notes) and the potential investor's own objectives, experience, financial and operational resources and other relevant circumstances, and after having obtained all necessary information and advice from professional advisers (including legal, accounting, and tax advisers) if the potential investor estimates such advice is necessary.

The potential investor should conduct its own analysis, using such assumptions as it deems appropriate and performing all the checks it would estimate as necessary, and should fully consider other available information, including any risk factor, in order to make an informed assessment of the Treasury Notes and of the Issuer and to make an independent determination of the suitability, risks, and consequences of such instrument for the potential investor.

Potential investors are invited to read the latest available version of the rulebook of the NBB (as published by the NBB on its website www.nbb.be) for more information and details on the way of working and related constraints of the Clearing System for the clearing of the Treasury Notes.

Each holder of Treasury Notes from time to time represents through its acquisition of a Treasury Note that it is and, as long as it holds any Treasury Notes, shall remain a Qualifying Investor (as defined in the Conditions).
CERTIFICATION OF INFORMATION RELATING TO THE ISSUER

Person responsible for the Information Memorandum

LVMH Finance Belgique SA represented by Ms. Jeanne-Hélène POURRET.

Declaration of the person(s) responsible for the Information Memorandum

The undersigned, acting as duly authorised officer of the Issuer, having made all reasonable enquiries confirm that to the best of their knowledge and belief:

(a) the Information Memorandum as supplemented by this Third Supplemental Information Memorandum and any annexes, or supplements thereof contains all information with respect to the Issuer and the Treasury Notes to be issued under this Programme which is material in the context of the Programme;

(b) the information with respect to the Issuer and the Treasury Notes contained in the Information Memorandum as supplemented by this Third Supplemental Information Memorandum is true and accurate in all material respects and is not misleading;

(c) the opinions and intentions expressed in the Information Memorandum as supplemented by this Third Supplemental Information Memorandum are honestly held; and

(d) there are no other facts the omission or occurrence of which would, in the context of the Programme and the issuance of Treasury Notes thereunder, make any such information or the expression of any such opinions or intentions misleading.

In accordance with the terms of the Treasury Notes Law and the Treasury Notes Decree, the Issuer accepts responsibility for the Information Memorandum and its supplements; in particular, the Issuer will be responsible towards interested parties for losses which may occur as an immediate and direct result of the absence or inaccuracy of any matters that are required to be contained herein pursuant to Article 5 of the Treasury Notes Law and pursuant to the provisions of Chapter II, Section 2 of the Treasury Notes Decree.

Date, place of signature, signature

23 July 2019, Brussels.

Jeanne-Helene POURRET
Managing Director

Disclaimer clauses for Dealers, IPA and Arranger

See pages 2 to 4 of the Information Memorandum.
CERTIFICATION OF INFORMATION RELATING TO THE GUARANTOR

Declaration of the person(s) responsible for the information relating to the Guarantor

The undersigned, acting as duly authorised officer of the Guarantor, having made all reasonable enquiries confirm that to the best of his knowledge and belief:

(a) the Information Memorandum as supplemented by this Third Supplemental Information Memorandum and any annexes, or supplements thereof contains all information with respect to the Guarantor and the Treasury Notes to be issued under this Programme which is material in the context of the Programme;

(b) the information with respect to the Guarantor and the Treasury Notes contained in the Information Memorandum as supplemented by this Third Supplemental Information Memorandum is true and accurate in all material respects and is not misleading;

(c) the opinions and intentions expressed by the Guarantor in the Information Memorandum as supplemented by this Third Supplemental Information Memorandum are honestly held; and

(d) there are no other facts the omission or occurrence of which would, in the context of the Programme and the issuance of Treasury Notes thereunder, make any such information or the expression of any such opinions or intentions misleading.

The Guarantor accepts responsibility for the information on the Guarantor included in the Information Memorandum and its supplements.

Date, place of signature, signature


Jean-Jacques GUIONY
Chief Financial Officer

Disclaimer clauses for Dealers, IPA and Arranger

See pages 2 to 4 of the Information Memorandum.
PROGRAMME PARTICIPANTS

ISSUER

LVMH FINANCE BELGIQUE SA
Avenue Louise 326 boîte 46, 1050 Brussels, Belgium
Tel.: +32 (0)2 627 85 50
Fax.: +32 (0)2 647 39 95
Attention: Jeanne-Hélène Pouret

GUARANTOR

LVMH MOËT HENNESSY – LOUIS VUITTON S.E.
22, avenue Montaigne, 75008 Paris France
Tel.: +33 (0) 1 44 13 22 22
Fax.: +33 (0) 1 45 61 18 74
Attention: Mr. Benard Kuhn

ARRANGER

BNP Paribas Fortis SA/NV
Montagne du Parc / Warandeberg 3, 1000 Brussels Belgium
Tel.: +32 (0)2 228 92 09
Fax.: +32 (0)2 565 98 04
E-mail: docsecurities.mbc@bnpparibasfortis.com
Attention: Legal CIB – Capital Markets Securities
DEALERS

BANQUE FEDERATIVE DU CREDIT MUTUEL
34, Rue du Wacken
67000 Strasbourg
France

Front Office:
Monsieur Gabriel PERICAT
Tel.: +33 (0)1 40 16 28 00
E-mail: gabriel.pericat@cmcic.fr
Monsieur Bertrand THEVENET
Tel.: +33 (0)1 40 16 28 00
E-mail: bertrand.thevenet@cmcic.fr
Monsieur Jonathan NIDDAM
Tel.: +33 (0)1 40 16 28 00
E-mail: jonathan.niddam@cmcic.fr

Back Office:
En priorité à l’adresse mél commune suivante:
bo_tcn@cmcic.fr
Monsieur Francis Mutschler
Tel: +33 (0)3 88 37 73 24
E-mail: mutschfr@cmcic.fr
Fax: +33 (0)1 49 74 27 53

Documentation juridique:
Monsieur Yakup KILINC
Tel: +33 (0)1 53 48 76 65
E-mail: yakup.kilinc@cmcic.fr
Fax: +33 (0)1 45 96 85 48
Monsieur Thomas LYCAKIS
Tel: +33 (0)1 53 48 76 62
E-mail: thomas.lycakis@cmcic.fr
Fax: +33 (0)1 45 96 85 48

BNP PARIBAS

Front Office
Commercial Paper Desk
Maison Dorée
20 Boulevard des Italiens
ACI : CLC04A1
75450 Paris Cedex 09
France
Attention: Julien TAPIN / Audrey BERTHE
julien.tapin@bnpparibas.com
audrey.a.berthe@bnpparibas.com
Phone: +33 (0) 1 43 16 97 34 / 358

Back Office
Corporate Bonds
Joao BARRERA            +351 210 485 875
Mariana XAVIER         +351 210 485 868
Mariana DE OLIVEIRA+351 210 485 874
FIBO_FRBONDS@BNPPARIBAS.COM
BNP PARIBAS FORTIS SA/NV  
Montagne du Parc / Warandeberg 3  
1000 Brussels  
Tel.: +32 (0)2 565 75 30  
Fax.: +32 (0)2 565 98 29  
Attention: CP Desk

BRED BANQUE POPULAIRE  
Front Office:  
PEO 8521L  
18 Quai de la Rapée  
75604 Paris Cedex 12 France  
Attn: Christine Mahamba  
Tel: +33 1 43 44 97 90  
Fax: +33 1 40 04 74 36  
e-mail: moneymarket@bred.fr  
Back office:  
PEO 8523L  
18 Quai de la Rapée  
75604 Paris Cedex 12 France  
Attn: Back Office Titres  
Tel: +33 1 40 04 76 62  
Fax: +33 1 40 04 75 10  
e-mail: bo.securities@bred.fr

CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK  
12 Place des Etats-Unis  
92547 Montrouge Cedex  
Front Office:  
Monsieur Frédéric FADAT  
Tel.: +33 (0)1 41 89 56 78  
E-mail: frederic.fadat@ca-cib.com  
Fax: +33 (0)1 41 89 67 37  
Madame Sophie TON  
Tel.: +33 (0)1 41 89 56 78  
E-mail: sophie.ton@ca-cib.com  
Fax: +33 (0)1 41 89 67 37  
Back Office:  
Madame Stéphanie Budka  
Tel.: +33 (0)1 41 89 11 12  
E-mail: couponemtnboti@ca-cib.com  
Fax: +33 (0)1 41 89 07 62  
Documentation juridique:  
Monsieur Emmanuel REMENANT  
Tel: +33 (0)1 41 89 67 87  
E-mail: dmc-legal@ca-cib.com

CREDIT INDUSTRIEL ET COMMERCIAL  
6, avenue de Provence  
75009 Paris  
France  
Front Office:  
Monsieur Gabriel PERICAT  
Tel.: +33 (0)1 40 16 28 00  
E-mail: gabriel.pericat@cmcic.fr  
Monsieur Bertrand THEVENET  
Tel.: +33 (0)1 40 16 28 00  
E-mail: bertrand.thevenet@cmcic.fr  
Monsieur Jonathan NIDDAM  
Tel.: +33 (0)1 40 16 28 00  
E-mail: jonathan.niddam@cmcic.fr  
Back Office:  
En priorité à l’adresse mél commune suivante:  
bo_tcn@cmcic.fr  
Monsieur Francis Mutschler  
Tel: +33 (0)3 88 37 73 24  
E-mail: mutschfr@cmcic.fr  
Fax: +33 (0)1 49 74 27 53  
Documentation juridique:  
Monsieur Yakup KILINC  
Tel: +33 (0)1 53 48 76 65  
E-mail: yakup.kilinc@cmcic.fr  
Fax: +33 (0)1 45 96 85 48  
Monsieur Thomas LYCAKIS  
Tel: +33 (0)1 53 48 76 62  
E-mail: thomas.lycakis@cmcic.fr  
Fax: +33 (0)1 45 96 85 48
ING BANK N.V. BELGIAN BRANCH
Attn: CP Desk
Avenue Marnix 24
1000 Brussels
Telephone: +32 2 557 15 07 / +32 2 557 14 97
Fax: +32 2 557 19 72

SOCIETE GENERALE
Front office
Immeuble Basalte – Cours Valmy
92987 Paris - La Défense Cedex
France
Attention of: Anne Babini
anne.babini@sgcib.com
Phone: +33 (0) 1 42 13 51 81
Fax: +33 1 42 13 77 76
Back office
14 rue Hoche
92 039 Paris - La Défense Cedex
France
Attention: Back Office
bnd-prim-st@aptp.accenture.com
Phone: +33 1 42 13 75 78

ING BELGIUM SA/NV
Attn: CP Desk
Avenue Marnix 24
1000 Brussels
Tel: +32 2 557 15 07 / +32 2 557 14 97
Fax: +32 2 557 19 72

NATIXIS
Front Office
Attn: Short Term Credit Trading Desk – Fixed Income
Crédit Court Terme – Clientèles Corporate
Adresse: 47 quai d’Austerlitz
75013 Paris
Tel: Valérie Bichat: + 33 1 58 55 08 17
Jérôme Lallia: + 33 1 58 55 13 21
Patrice Sarrazin: + 33 1 58 55 16 13
Sylvain Teukap: + 33 1 58 5516 44
Email: tcn-cp@natixis.com

Back Office
Attn: Securities Bonds – BOSECBO Marché Secondaire
Adresse : BP 4
75060 Paris Cedex 02
Tel: + 33 1 58 55 24 20
Fax: + 33 1 58 55 22 11
Email: BOSECBO_SECONDARY@natixis.com

ISSUING AND PAYING AGENT - DOMICILIARY AGENT

BNP PARIBAS FORTIS SA/NV
Montagne du Parc / Warandeberg 3, 1000 Brussels
Belgium
Tel.: +32 (0)2 565 75 30
Fax.: +32 (0)2 565 62 56
E-mail: belgiumdomestic@bnpparibasfortis.com
Attention: Back Office